

Announcement Summary

Entity name

WIDGIE NICKEL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 10, 2023

The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WIN	ORDINARY FULLY PAID	350,000	10/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIDGIE NICKEL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ACN Registration number 648687094

1.3 ASX issuer code WIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class FROM (Existing Class) ASX +security code and description WINAJ : OPTION EXPIRING 22-SEP-2024 EX \$0.20 **TO (Existing Class)** ASX +security code and description WIN : ORDINARY FULLY PAID The first date the options were The last date the options were Please state the number of options exercised or other +convertible that were exercised or other exercised or other +convertible +convertible securities that were securities were converted securities were converted converted 8/3/2023 8/3/2023 350,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? C No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: Solution Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? C No

Issue date

10/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Issue details

Number of +securities to be quoted 350,000				
Are the +securities being issued for a cash consideration ⓒ Yes	?			
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 0.20000000			
Any other information the entity wishes to provide about the +securities to be quoted				





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WIN : ORDINARY FULLY PAID	251,362,828

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WINAD : OPTION EXPIRING 22-SEP-2024 EX \$0.40	500,000
WINAN : OPTION EXPIRING 10-APR-2024 EX \$0.30	150,000
WINAE : OPTION EXPIRING 22-SEP-2024 RESTRICTED	2,000,000
WINAF : OPTION EXPIRING 22-SEP-2024 RESTRICTED	2,000,000
WINAG : OPTION EXPIRING 22-SEP-2024 RESTRICTED	4,000,000
WINAB : OPTION EXPIRING 22-SEP-2024 EX \$0.20	500,000
WINAC : OPTION EXPIRING 22-SEP-2024 EX \$0.30	500,000
WINAP : OPTION EXPIRING 01-SEP-2024 EX \$0.38	100,000
WINAJ : OPTION EXPIRING 22-SEP-2024 EX \$0.20	200,000
WINAK : OPTION EXPIRING 22-SEP-2024 EX \$0.30	400,000
WINAL : OPTION EXPIRING 22-SEP-2024 EX \$0.40	750,000
WINAM : PERFORMANCE RIGHTS	1,108,000
WINAO : OPTION EXPIRING 22-SEP-2024 EX \$0.35	350,000

